



Connect with your portfolio at

WWW.MATSONMONEY.COM

You can stay connected to your portfolio and investment strategy by registering at matsonmoney.com where you will find up-to-date information on your accounts and more information and education about Matson Money and your investment strategy.

HOW TO REGISTER & RECEIVE YOUR STATEMENTS ELECTRONICALLY

- Go to www.matsonmoney.com
- Click the “Log In” button at the top right of the menu bar.
- Click on the “Create Account” button.
- Select the “Register Client” link. Client number can be found on your welcome letter.
- Carefully fill out ALL the required fields and security questions.
- Under the Electronic Communication Authorization section, verify that the confirmation box is checked and click the “Enroll” button.
- Once logged in click the “Profile” button on the top menu bar.
- Under the Electronic Communication Authorization section, verify that the confirmation box is checked and click the “Enroll” button.
- An email will be sent to your email address on file; please click the “Complete Enrollment” button. This will complete your authorization to enroll in Matson Money eStatements.



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